



Audax Private Equity

Audax Private Equity partners with management teams of established, market-leading companies with the vision and desire to create much larger entities through acquisition and organic growth. Audax' proven "Buy & Build" approach supports our management partners in executing add-on acquisitions, accelerating growth, and optimizing overall company operations to significantly increase equity value.

Since inception, we have invested \$5 billion in 118 platform and 715 add-on companies. Our team is led by Co-CEOs and Managing Directors who have been together for more than 15 years. We have a dedicated team of 100 investment, transaction, and operations professionals delivering the expertise and experience necessary to build companies of substantial value.

Working with our management partners, we have repeatedly transformed market leaders into appreciably larger, better-positioned, and more valuable companies.

We are collaborative, committed, team-oriented partners who pride ourselves on being responsive and thoughtful. We bring the resources necessary to support execution.

- **Flexible.** We structure transactions for sellers whether they are owners staying with the business, owners seeking to transition out of the business, corporations divesting assets, or other financial sponsors seeking an exit.
- **Creative.** We accelerate organic growth within our platform investments with add-on acquisitions. Some companies have acquisition pipelines, while others need assistance in developing strategy, identifying and sourcing acquisitions, and/or integrating and maximizing the value of acquisitions.
- **Focused.** We work in teams, allowing us to move quickly through the transaction process and to support management partners during ownership. Each investment has a team of professionals who work closely with our management executives to provide access to internal resources and external relationships.

QUICK LOOK:

118 Platform Investments

715 Add-on Acquisitions

6.1 Average Add-ons Per Platform

\$3.5B Fund VI Closed

PLATFORM CRITERIA:

- \$8 – \$50 million in EBITDA
- Enterprise value of \$50 million to \$400 million
- Market-leading position
- Proven management
- Sustainable competitive advantages
- High free cash flow conversion
- Strong EBITDA growth prospects
- Industry structures consistent with our "Buy & Build" strategy
- Multiple exit opportunities

ADD-ON CRITERIA:

- EBITDA of any size
- Strategic fit with a platform company

Platform and add-on counts are approximate numbers

SENIOR TEAM

Geoffrey S. Rehnert	Marc B. Wolpow	
Adam A. Abramson	Franklin H. Foster	Pamela F. Martin
Donald G. Bramley	Asheesh B. Gupta	John J. Mitchell
Mark D. Cordes	Jay C. Jester	Keith R. Palumbo
Jason S. Ellis	Young J. Lee	Joseph P. Rogers, Jr.
Oliver C. Ewald	Timothy S. Mack	David J. Wong

CONTACT

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BUSINESS DEVELOPMENT

Jay C. Jester, Managing Director jcjester@audaxgroup.com	William Gonzalez, Senior Vice President wgonzalez@audaxgroup.com	Christopher Satti, Senior Vice President csatti@audaxgroup.com
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BUSINESS & CONSUMER SERVICES & PRODUCTS

SERVICES

COLONY HARDWARE - 2018

COLONY
TOOLS EQUIPMENT • SERVICE • PARTS SUPPLIES • SOLUTIONS • FINANCIAL

Direct-to-jobsite distributor of tools and equipment to contractors serving commercial, institutional, industrial, mixed-use, and public infrastructure end markets



MNX GLOBAL LOGISTICS - 2018

Provider of customized transportation and logistics services for time critical, high-value goods



VAN POOL TRANSPORTATION - 2018

Provider of outsourced transportation services to K-12 students with special needs in the Northeast



LIQUID ENVIRONMENTAL SOLUTIONS - 2017

Provider of non-hazardous liquid waste management and disposal services



SMART CARE EQUIPMENT SOLUTIONS - 2017

Provider of commercial kitchen repair, maintenance services, and parts to the U.S. commercial food service industry



ENVIROVAC - 2017

Provider of cleaning and maintenance services to power & utilities, pulp & paper, chemical, steel, and manufacturing industries

AI FIRE - 2017



Provider of fire and life safety services, including inspection, service, customized work orders, and installation for fire alarms, sprinklers, fire extinguishers, and other fire suppression systems



ACCENT FOOD SERVICES - 2016

Provider of customized fresh food, snacks, and refreshment services to businesses, educational institutions, and property management companies



IMPERIAL DADE - 2016

Distributor of food service disposables and janitorial and sanitation supplies ("jan-san")



COOLSYS - 2015

Provider of commercial refrigeration and HVAC services in the U.S.



ALLOVER MEDIA - 2015

Operates the largest alternative out-of-home media platform in the United States



ALLTRAN - 2008

Third-party contingency debt collection services for financial services, healthcare and education end markets

PRODUCTS

REVOLUTION DANCEWEAR - 2018



Supplier of dance recital costumes, competition costumes, footwear, and dancewear

WELLSPRING CONSUMER HEALTHCARE - 2017



Marketer of iconic over-the-counter ("OTC") personal health brands in the skin care, feminine hygiene, and gastrointestinal care categories



CURT GROUP - 2014

Designer, manufacturer, and distributor of towing solutions and trailer and cargo management accessories for passenger vehicles and trucks



AAMP GLOBAL - 2006

Manufacturer and distributor of automotive aftermarket audio accessories and consumer electronics integration devices

HEALTHCARE

BELMONT MEDICAL TECHNOLOGIES - 2017



Technology leader in rapid infusion systems used to treat critically injured patients experiencing material blood loss

ALTASCIENCES CLINICAL RESEARCH - 2017



Leading early phase contract research organization (CRO) in North America

AXIA WOMEN'S HEALTH - 2017



Provider of women's healthcare services with over 100 locations in Pennsylvania and New Jersey



UNITED UROLOGY GROUP - 2016

Provider of general urologic care with ancillary service lines including surgical centers, pharmacy, radiation therapy, and uropathology



GASTRO HEALTH - 2016

Provider of gastrointestinal care



LIFEMARK HEALTH - 2015

Provider of physiotherapy, rehabilitation, and medical assessments in Canada

MERIDIAN BEHAVIORAL HEALTH - 2015

Provider of addiction treatment services at residential and outpatient facilities

ACTIVE DAY - 2015



Provider of adult day health services at 90+ centers across the U.S.



KATENA PRODUCTS - 2015

Provider of precision ophthalmic instruments, devices, and therapeutics



42 NORTH DENTAL - 2014

Leading dental practice management company in the New England region

VISION GROUP HOLDINGS - 2014



Leading provider of LASIK vision correction services in the United States and Canada

TRIDENT USA - 2008 & 2013



Provider of clinical laboratory and portable X-ray services as well as mobile bedside imaging services

SOFTWARE / TECHNOLOGY



ACUANT - 2018

Provider of an identity verification platform, including document authentication, facial recognition, and data capture solutions



CORSEARCH - 2018

Provider of trademark establishment and protection software to large corporations and law firms worldwide



MOBILEUM - 2016

Provider of mobile telecom roaming and analytics software



COREPOINT HEALTH - 2015

Provider of interoperability software to healthcare providers



MAGNITUDE SOFTWARE - 2014

Provides Enterprise Information Management ("EIM") software to large and medium-size companies



ROGUE WAVE - 2012

Provider of C++ focused application development tools and libraries

INDUSTRIALS

CHEMICALS

RELADYNE - 2016



Distributor of lubricant, fuel, and diesel exhaust fluid and provider of integrated reliability management services for industrial and commercial businesses in the Central, Mid-Atlantic, and Southern U.S.

PREFERRED COMPOUNDING - 2016



Developer, manufacturer, and marketer of custom elastomeric compounds

INNOVATIVE CHEMICAL PRODUCTS GROUP - 2015



Formulator of specialty chemical products including coatings and adhesives for the construction and industrial end markets

GABRIEL PERFORMANCE PRODUCTS - 2014



Manufacturer of mercaptan epoxy curing agents (ECAs) and other specialty chemicals

ENERGY

ELGIN EQUIPMENT GROUP - 2011



Manufacturer of material processing parts and equipment for coal, oil and gas applications

ENGINEERED PRODUCTS

PROTECTIVE INDUSTRIAL PRODUCTS - 2018



Global supplier of hand protection products and other consumable personal protective equipment (PPE)

FASTENER DISTRIBUTION HOLDINGS - 2017



Distributor of specialty fasteners and other c-class components to the aerospace and defense markets through its Arlington International Aviation Products and Aircraft Fasteners International divisions

JUSTRITE MANUFACTURING COMPANY - 2015



Manufacturer of branded industrial safety products focused on asset protection and regulatory compliance

FRONTLINE TOOLING SOLUTIONS - 2015



Provider of specialty cutting tools and tool holders for the building materials and general industrial end markets

TPC WIRE & CABLE - 2015



Producer of ruggedized wire, cables and interconnect assemblies for harsh industrial applications

LUMINATOR TECHNOLOGY GROUP - 2014



Designer and manufacturer of engineered display, lighting, and passenger communication systems

APC AUTOMOTIVE TECHNOLOGIES - 2014



Manufacturer and supplier of exhaust, emissions, brakes, chassis, and accessories to the automotive aftermarket

ELGIN FASTENER GROUP - 2011



Manufacturer of specialty fasteners for niche industrial end markets

MATERIALS

THALHEIMER BROTHERS - 2012



Non-ferrous scrap metal processor