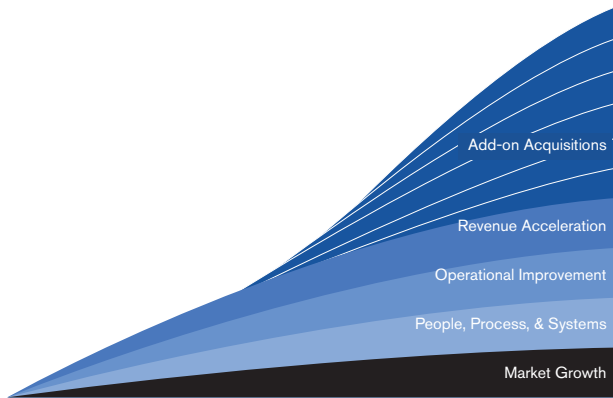


We're Built to Build Businesses

Transformational Growth

Our Buy & Build approach is the cornerstone of our model. We focus on equity investments in market-leading middle market companies that are poised for growth, then partner with management to drive value creation, build winning teams, and accelerate results. We contribute extensive capabilities and experience in organic revenue acceleration, operational improvements, and capital market efficiencies.



Our Platform Criteria

- Marketing Leading Position
- Proven Management
- Industry Structure Consistent With Buy & Build Strategy
- Multiple Exit Opportunities
- High Free Cash Flow Conversion
- Strong EBITDA Growth Prospects
- Sustainable Competitive Advantages

\$8-50M

ANNUAL EBITDA

\$100-500M

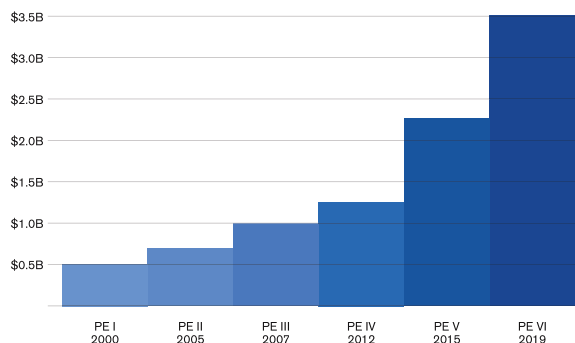
TOTAL ENTERPRISE VALUES

BUSINESS SERVICES, CONSUMER, HEALTHCARE, INDUSTRIAL TECHNOLOGIES, SOFTWARE & TECHNOLOGY

SECTORS

Leadership

As a middle market private equity leader, we've invested over \$5 billion in more than 130 platform companies and 800 add-on acquisitions. We are currently investing out of our \$3.5 billion Fund VI. Our consistent focus and disciplined strategy has enabled us to grow our fund sizes since inception, while never wavering from our original thesis and approach.



Audax by the Numbers

100

INVESTMENT PROFESSIONALS

16

AVG. YEARS MANAGING DIRECTOR TENURE

130

PLATFORM INVESTMENTS

800+

ADD-ON ACQUISITIONS

6

AVG. ADD-ONS PER PLATFORM

\$3.5B

FUND VI (2018)

20%

CAPITAL FROM EMPLOYEES

\$9B+

REALIZED INVESTMENTS REVENUE GROWTH

Business Development

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Timothy S. Mack

Pamela F. Martin

John J. Mitchell

Keith R. Palumbo

Joseph P. Rogers, Jr.

David J. Wong

BUSINESS SERVICES



The Chartis Group - 2019
Consulting and software analytics service provider to the healthcare industry



Reedy Industries - 2019
Provider of commercial HVAC services, mechanical services, and energy solutions



Colony Hardware - 2018
Direct-to-jobsite distributor of tools and equipment to contractors



MNX Global Logistics - 2018
Provider of customized transportation and logistics services for time critical, high-value goods



Van Pool Transportation - 2018
Provider of outsourced transportation services to k-12 students with special needs in the northeast



Liquid Environmental Solutions - 2017
Provider of non-hazardous liquid waste management and disposal services



Smart Care Equipment Solutions - 2017
Provider of commercial kitchen repair, maintenance services, and parts to the U.S. Commercial food service industry



Envirovac - 2017
Provider of cleaning and maintenance services to power & utilities, pulp & paper, chemical, steel, and manufacturing industries



AI Fire - 2017
Provider of fire and life safety services



Fastener Distribution Holdings - 2017
Distributor of specialty fasteners and other c-class components to the aerospace and defense markets



Accent Food Services - 2016
Provider of customized fresh food, snacks, and refreshment services to businesses, educational institutions, and property management companies



Allover Media - 2015
Operates the largest alternative out-of-home media platform in the United States



Alltran - 2008
Third-party contingency debt collection services for financial services, healthcare and education end markets

CONSUMER



Stonewall Kitchen - 2019
Provider of branded, specialty food products



Englert/LeafGuard - 2019
Direct-to-consumer retailer of specialty gutters under the leafguard brand and a manufacturer of metal roofing



Playmonster - 2018
A designer, manufacturer and marketer of games and toys.



Revolution Dancewear - 2018
Supplier of dance recital costumes, competition costumes, footwear, and dancewear



Wellspring Consumer Healthcare - 2017
Marketer of iconic over-the-counter ("OTC") personal health brands in the skin care, feminine hygiene, and gastrointestinal care categories



Curt Group - 2014
Designer, manufacturer, and distributor of towing solutions and trailer and cargo management accessories for passenger vehicles and trucks



APC Automotive Technologies - 2014
Manufacturer and supplier of exhaust, emissions, brakes, chassis, and accessories to the automotive aftermarket



Aamp Global - 2006
Manufacturer and distributor of automotive after-market audio accessories and consumer electronics integration devices

HEALTHCARE



HOPCo - 2019
Provider of musculoskeletal care services



Aspen Surgical - 2019
Provider of branded and private label single-use surgical products



Phoenix Rehabilitation And Health Services - 2018
Provider of outpatient physical therapy



Belmont Medical Technologies - 2017
Technology leader in rapid infusion systems used to treat critically injured patients experiencing material blood loss



Altasciences Clinical Research - 2017
Leading early phase contract research organization (CRO) in North America



Axia Women's Health - 2017
Provider of women's healthcare services with over 100 locations in Pennsylvania and New Jersey



United Urology Group - 2016
Provider of general urologic care with ancillary service lines including surgical centers, pharmacy, radiation therapy, and uropathology



Gastro Health - 2016
Provider of gastrointestinal care



Lifemark Health - 2015
Provider of physiotherapy, rehabilitation, and medical assessments in Canada



Active Day - 2015
Provider of adult day health services at 90+ centers across the U.S.



Meridian Behavioral Health - 2015
Provider of addiction treatment services at residential and outpatient facilities



Katena Products - 2015
Provider of precision ophthalmic instruments, devices, and therapeutics



42 North Dental - 2014
Leading dental practice management company in the New England region



Trident USA - 2013
Provider of outsourced portable diagnostic imaging, clinical laboratory, and mobile clinical services

INDUSTRIAL TECHNOLOGIES



Protective Industrial Products - 2018
Global supplier of hand protection products and other consumable personal protective equipment (PPE)



RelaDyne - 2016
Distributor of lubricants, fuel, and ancillary products with integrated reliability services management for industrial and commercial businesses.



Justrite Manufacturing Company - 2015
Manufacturer of branded industrial safety products focused on asset protection and regulatory compliance



Peak Toolworks - 2015
Provider of specialty cutting tools and tool holders for the building materials and general industrial end markets



TPC Wire & Cable - 2015
Producer of ruggedized wire, cables and interconnect assemblies for harsh industrial applications



ICP Group - 2015
Formulator of specialty chemical products including coatings and adhesives for the construction and industrial end markets



Gabriel Performance Products - 2014
Manufacturer of mercaptan epoxy curing agents (ECAs) and other specialty chemicals



Luminator Technology Group - 2014
Designer and manufacturer of engineered display, lighting, and passenger communication systems



Thalheimer Brothers - 2012
Non-ferrous scrap metal processor



Elgin Equipment Group - 2011
Manufacturer of material processing parts and equipment for coal, oil and gas applications



Elgin Power and Separation Solutions - 2011
Manufacturer of materials handling and power distribution parts and equipment for coal, oil and gas, mining, and utilities applications

SOFTWARE & TECHNOLOGY



Astute Solutions - 2019
Provider of consumer engagement software that allows brands to manage and respond to unstructured consumer-initiated interactions



Acuant - 2018
Provider of an identity verification platform, including document authentication, facial recognition, and data capture solutions



Corsearch - 2018
Provider of trademark establishment and protection software to large corporations and law firms worldwide



Mobileum - 2016
Provider of mobile telecom roaming and analytics software